



Filing ID #10021872

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Carolyn N. Long
Status: Congressional Candidate
State/District: WA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 07/3/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|--------------------------|----------------|-------------------------------|-----------------------|
| Merck US Pension Plan ⇒ Merck US Pension Plan (SP) [DB] | SP | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: Spouse's pension from previous employer | | | | | |
| Pfizer (Wyeth) Retirement Plan ⇒ Pfizer [DB] | SP | \$15,001 - \$50,000 | None | | |
| DESCRIPTION: Spouse's pension from previous employer. Previously listed under Wyeth Defined Pension Plan | | | | | |
| Sanofi Ordinary Shares (SNYNF) [ST] | SP | \$1 - \$1,000 | None | | |
| DESCRIPTION: Stock owned by spouse. 22 shares, appx value 800-850 dollars. | | | | | |
| Savings Account [OT] | SP | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Spouse's Savings/Checking Account | | | | | |
| Savings; Pioneer Trust Bank [OT] | DC | \$1,001 - \$15,000 | None | | |
| DESCRIPTION: Dependent Child Savings | | | | | |
| T. Rowe Price ⇒ T. Rowe Price (SP) [DB] | SP | \$250,001 - \$500,000 | None | | |
| DESCRIPTION: This is spouse's pension through current employer. | | | | | |
| WSU Retirement Plan ⇒ | | \$250,001 - | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|----------------|----------------|-------------------------------|-----------------------|
| TIAA [DB] | | \$500,000 | | | |
| DESCRIPTION: This is my retirement plan through WSU | | | | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---------------------------------|---------------------------|-------------------------------|-----------------------|
| State of Washington | Salary | \$39,929.00 | \$80,887.00 |
| Columbia River Economic Council | Independent Contract. | | \$5,000.00 |
| Center for Civic Education | We the People Training | \$600.00 | \$2,330.00 |
| City of Battleground | Training/Workshop retreat | | \$1,500.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------------|----------------|----------------------------|---------------------|
| | Navient (student loan) | Oct, 1995 | Damn Student Loan | \$15,001 - \$50,000 |
| JT | U.S. Bank | July, 2017 | Home Equity Loan | \$15,001 - \$50,000 |
| JT | Upstart | October, 2017 | Debt Consolidation | \$15,001 - \$50,000 |
| | Bank of America | December, 2017 | Revolving Credit Card Debt | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------|---------------------------------------|
| Professor | Washington State University Vancouver |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Merck US Pension Plan (Owner: SP)
DESCRIPTION: This is spouse's defined benefit pension plan.
- Pfizer (Wyeth) Retirement Plan (Owner: SP)
DESCRIPTION: This is spouse's defined benefit pension plan. Pfizer purchased Wyeth.
- T. Rowe Price (Owner: SP)
DESCRIPTION: Spouse's Retirement through employer, Sanofi US Plan #RET HYB 2030 TR T9
- WSU Retirement Plan
DESCRIPTION: Plan #100210; this is my retirement through my employer, Washington State University

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carolyn N. Long , 07/3/2018